

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
AGNC INVESTMENT CORP.		26-1701984	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
JIE YOU	(301)841-1396		
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
2 BETHESDA METRO CENTER, 12FL		BETHESDA, MD 20814	
8 Date of action		9 Classification and description	
SEE STATEMENT 1		SERIES E PREFERRED STOCK	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
00123Q807		AGNCO	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ DURING CALENDAR YEAR 2021, AGNC INVESTMENT CORP. MADE CASH DISTRIBUTIONS TO ITS SERIES E PREFERRED SHAREHOLDERS IN EXCESS OF ITS CURRENT AND ACCUMULATED EARNINGS AND PROFITS. SEE PART II LINE 15 FOR THE DATES AND AMOUNTS OF THESE DISTRIBUTIONS ON A PER SHARE BASIS.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ SEE STATEMENT 1

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ AGNC'S EARNINGS AND PROFITS ARE CALCULATED IN ACCORDANCE WITH I.R.C. SECTION 312, SECTION 857 AND THE REGULATIONS THEREUNDER. DISTRIBUTIONS IN EXCESS OF EARNINGS AND PROFITS REDUCE THE SHAREHOLDER'S TAX BASIS IN SHARES OWNED TO THE EXTENT OF THE BASIS PURSUANT TO I.R.C. SECTION 301(C)(2).

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
SECTIONS 301(C)(2), 312 AND 857(D)

18 Can any resulting loss be recognized? ▶ NO

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
THE REPORTABLE TAX YEAR IS 2021

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ Jieyou Date ▶ 1/21/2022

Print your name ▶ JIE YOU Title ▶ VP OF TAX

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

AGNC INVESTMENT CORP

STATEMENT 1

FORM 8937, PART II, LINE 15

THE DISTRIBUTIONS MADE ON THE FOLLOWING DATES REDUCE THE BASIS OF THE SECURITY IN THE HANDS OF THE U.S. SHAREHOLDER(S) AS FOLLOWS:

		<u>Per Share</u>	
<u>Record Date</u>	<u>Payment Date</u>	<u>Reduction of Basis</u>	
10/01/21	10/15/21	\$	0.406250
07/01/21	07/15/21	\$	0.406250
04/01/21	04/15/21	\$	0.406250